

**ANIP SYSTEM**

The **ANIP System** represents the main tire and inner tube manufacturers operating in Brazil, with a focus on environmental responsibility, technical regulation, and product standardization.



Institutional representation of national tire manufacturers.



Management of end-of-life tire disposal for national manufacturers.



Responsible for standardizing all technical specifications in Latin America.



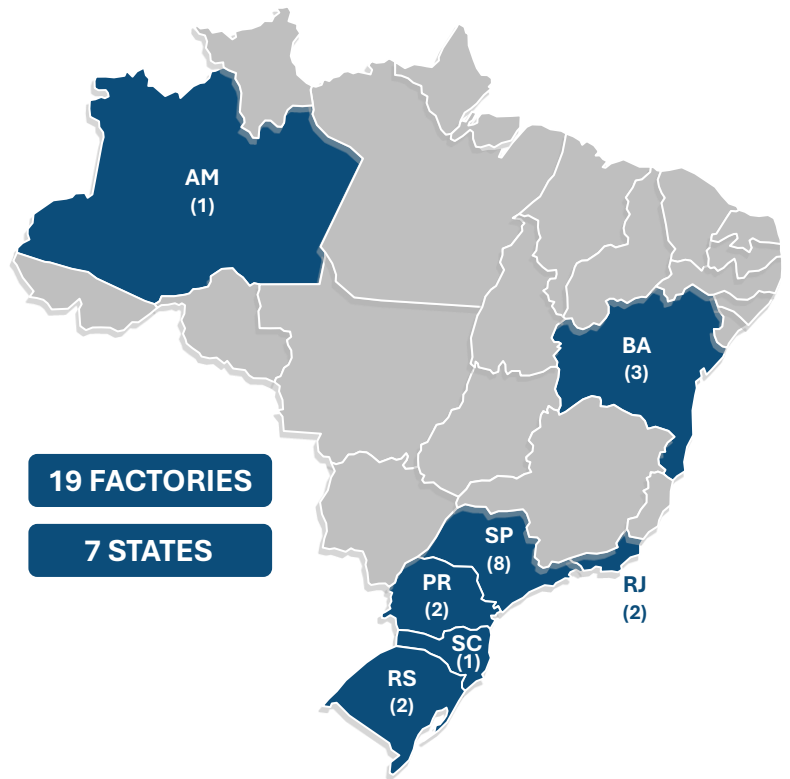
National labor union representation of tire and inner tube manufacturers.



Responsible for the processing and commercialization of end-of-life tires.

**ANIP (National Association of the Tire Industry)** has operated since 1960 as the main institutional representative of the tire and inner tube sector in Brazil. The entity works in an integrated manner to defend the industry's interests, promoting dialogue with the government, fostering sustainability, innovation and competitiveness, as well as contributing to the development of public policies and initiatives that strengthen the entire tire ecosystem. Currently, the **11 manufacturers** operate **19 factories**, located in **7 states** across the country, with production capacity to serve the domestic market with excellence, while adhering to applicable governance and compliance standards.

**11 MANUFACTURERS**




**AREAS OF ACTIVITY**

**STRATEGIC PILLARS**



**MARKET ACCESS**



**TECHNICAL AND TAX COMPLIANCE**



**ENVIROMENT**

## EMPLOYMENT

### TIRE INDUSTRY



**35,000**  
direct jobs



**US\$1,000**  
average monthly salary



**US\$ 369 mi**  
total annual payroll

### INDIRECT JOBS

**500,000** in tire retail, vehicle manufacturing, tire retreading, and throughout the supply chain, which involves professionals working in natural rubber extraction, synthetic fiber production, organic chemical manufacturing, and steel wire production.

## NET REVENUE, TAX CONTRIBUTION, PRODUCTION AND SALES



Net Revenue (2024)

**US\$ 4,9 bi**



Tax contribution (2024)

**US\$ 874 mi**



Production capacity (2024)

**51 mi tires**



Average annual sales of

**43 mi tires**

over the last seven years.

## INVESTMENTS



**US\$ 1,6 bi**

Invested over the last 5 years

**US\$ 971 mi**

Planned for the next 5 years

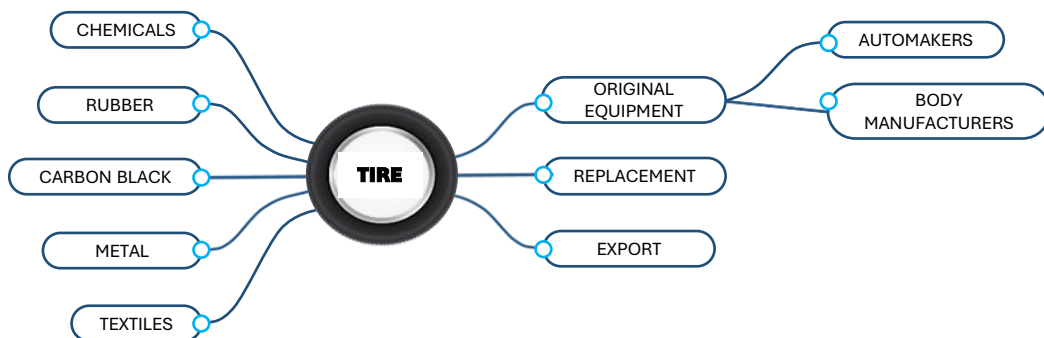
## TECHNOLOGY AND INNOVATION



**16 laboratories and 3 testing tracks** in Brazil; **Development of smart tires;** **Use of alternative natural resources** to replace mineral and petroleum-based fuel.

## TIRE ECOSYSTEM

The tire production chain involves multiple suppliers. The components used in tire manufacturing directly influence vehicle performance, which is why the national industry relies on high-quality raw materials.



## REVERSE LOGISTICS



The collection and proper disposal of end-of-life tires began in 1999 with the **National Program for the Collection and Disposal of Scrap Tires**, implemented by ANIP. Over time, the program has been expanded nationwide and in 2007, manufacturers created **Reciclanip**, an organization dedicated exclusively to this purpose, in compliance with environmental targets established by the government based on IBAMA data.

**Largest in Latin America and 3<sup>rd</sup> in the world**

Reverse logistics program for end-of-life tires

**US\$ 350 mi**

Invested (since 1999)

**100%**

Of end-of-life tires properly disposed of

**+394 thousand**

tons of tires disposed (2024)

**27**

States covered

**5.6 million**

tons of tires disposed (2011-2024)

**+1,000**

Collection points